

ALPHAMUNDI GROUP

Scaling up SDG solutions
through the capital value chain & impact investing

Geneva, 13 December 2017

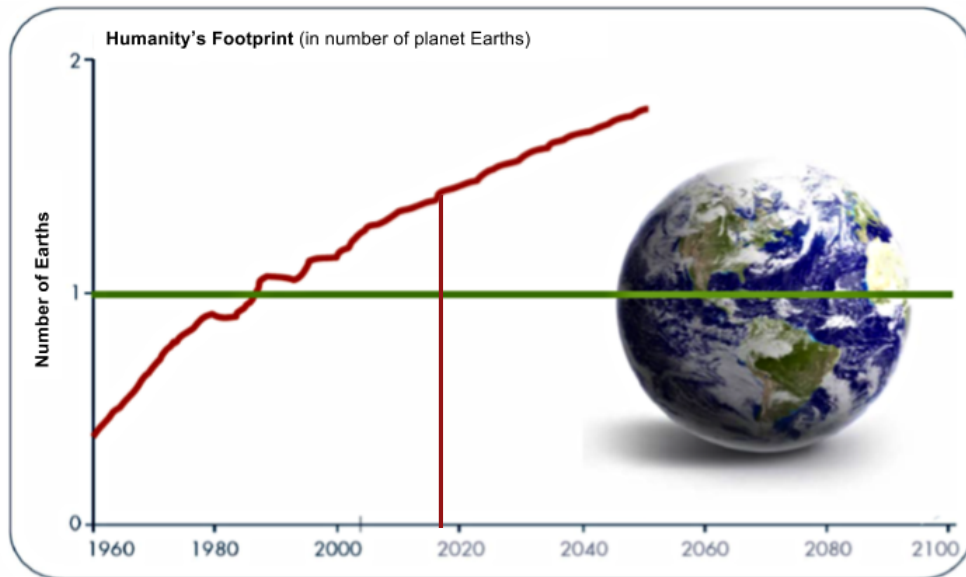


ECOLOGICAL FOOTPRINT



PLANETS PER YEAR

SOURCE: GFN (2011 DATA)



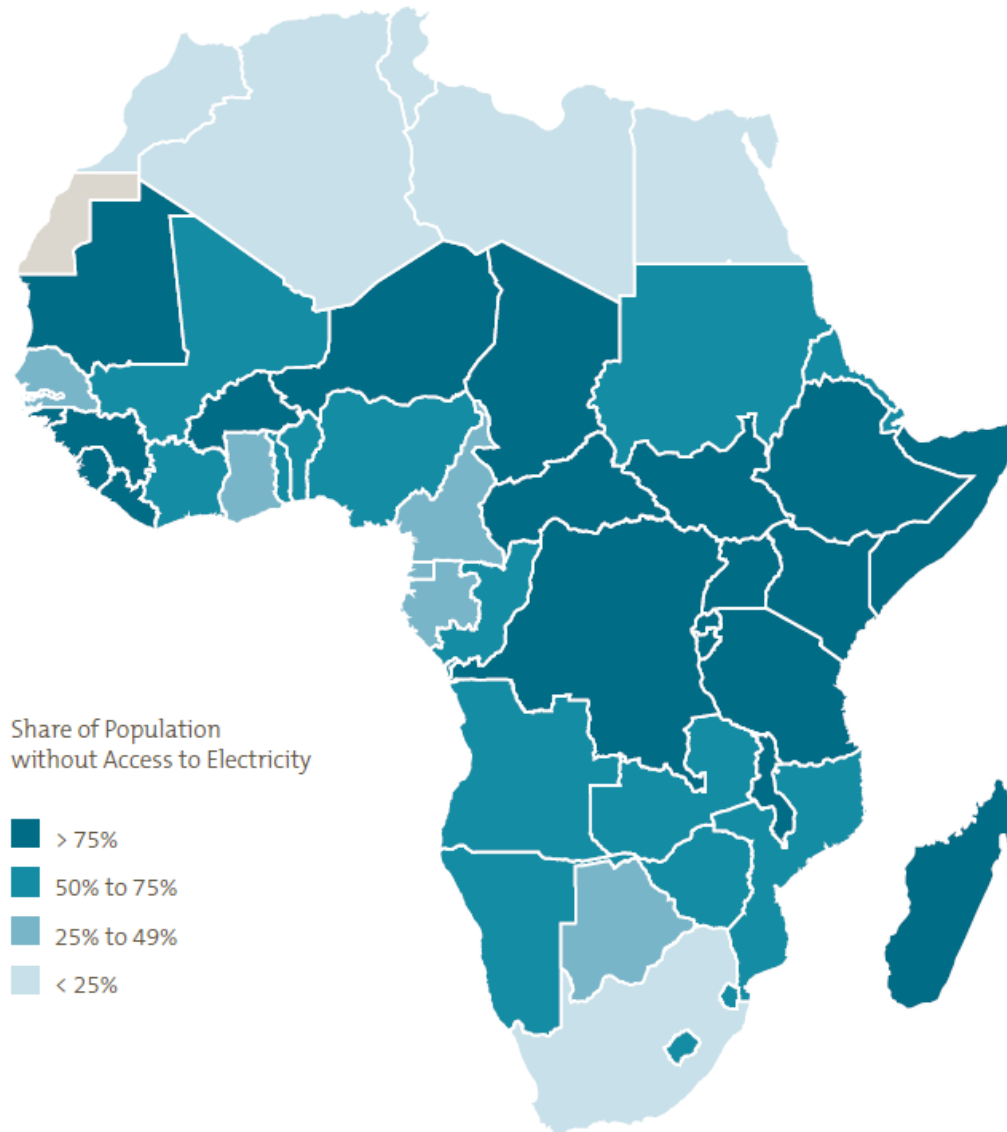
1.9 billion adults worldwide are overweight, including 600M obese and 41M children

462 million adults are underweight, including 159M children that are too short and 50M too thin for their age

Source: WHO 2016

SAMPLE GLOBAL CHALLENGE 2

Figure 1 Over 620 Million People Lack Access to Electricity in Africa



Sub-Saharan Africa

Access to Electricity:

- Urban 63%
- Rural 19%
- Average 43%

Source: IEA 2016

Population 950M

- Youth 24yo- 62%
- Rural 62%, +60% by 2050
- 1990 3 farmers/1 urban
- 2020 1 farmer/2 urban

Social value > "Blended" social & financial value > Financial value

Charities		Sustainable Social Enterprises				Profit-maximising Businesses		
Grants only: No trading, includes traditional philanthropy	Majority grants & some trading revenues	Potentially sustaina- ble social enterprise (>75 percent in trading revenues)	Breakeven: all income from trading revenues	Profitable sustainable social enter- prise: surplus reinvested (no loss, no dividends)	Profitable social enterprise: surplus profit distribution	Responsible business (consider ESG, value chain restructuring)	Strategic social investment (percent of profits allocated to CSR / CSI)	Mainstream Market Company

Adapted from: John Kingston, CAF Venturesome by Pieter Oostlander, Shaerpa & EVPA (2010) & Principles for Social Investment Secretariat and United Nations Global Compact (2012) Foundations of Social Investment www.unglobalcompact.org

Annual Donations:

- OECD State Dev. Aid
USD 140B
- Private Philanthropy
USD 500B

Sustainable Investing:

- SRI-ESG
USD 12.9T
- Impact Investing
USD 114B
2/3 market-rate

Capital Markets:

- Private Wealth
USD 250T
- SDG Opportunity:
+USD 12T
+380M Jobs



ReadyPay Solar Power System

Affordable Solar
Power from **\$0.25 a day.**



FENIX INTERNATIONAL

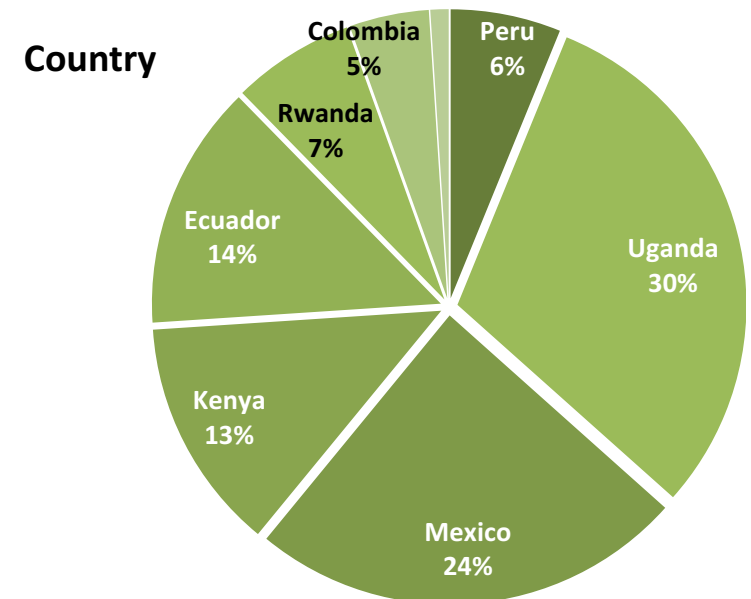
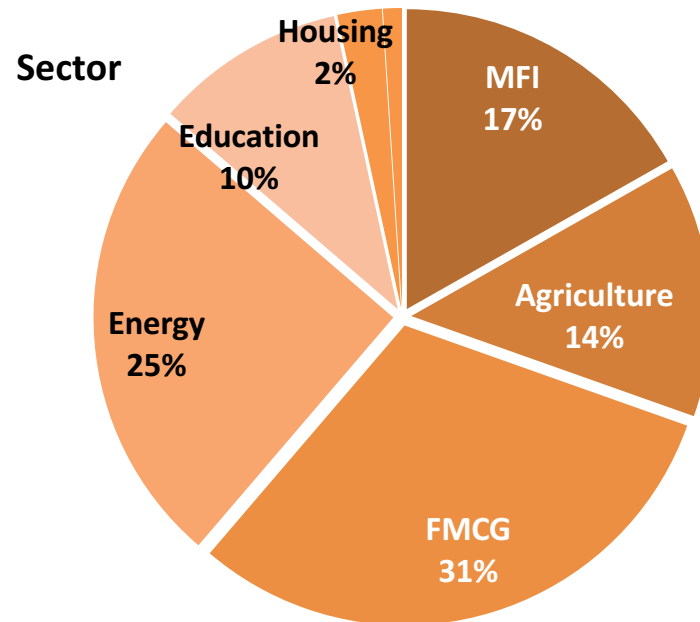
- USD 2M in grants from USAID, AECF, CGAP, UNCDF
- 140,000 clients
- 560,000 beneficiaries
- CO2 reduction of 75K MT
- Investment IRR 13% per year since 2012
- 2018.Q1: acquisition by ENGIE (former GDF Suez), largest independent producer of energy, in 70 countries, a EUR 36B giant dedicated to the transition to a low-carbon economy



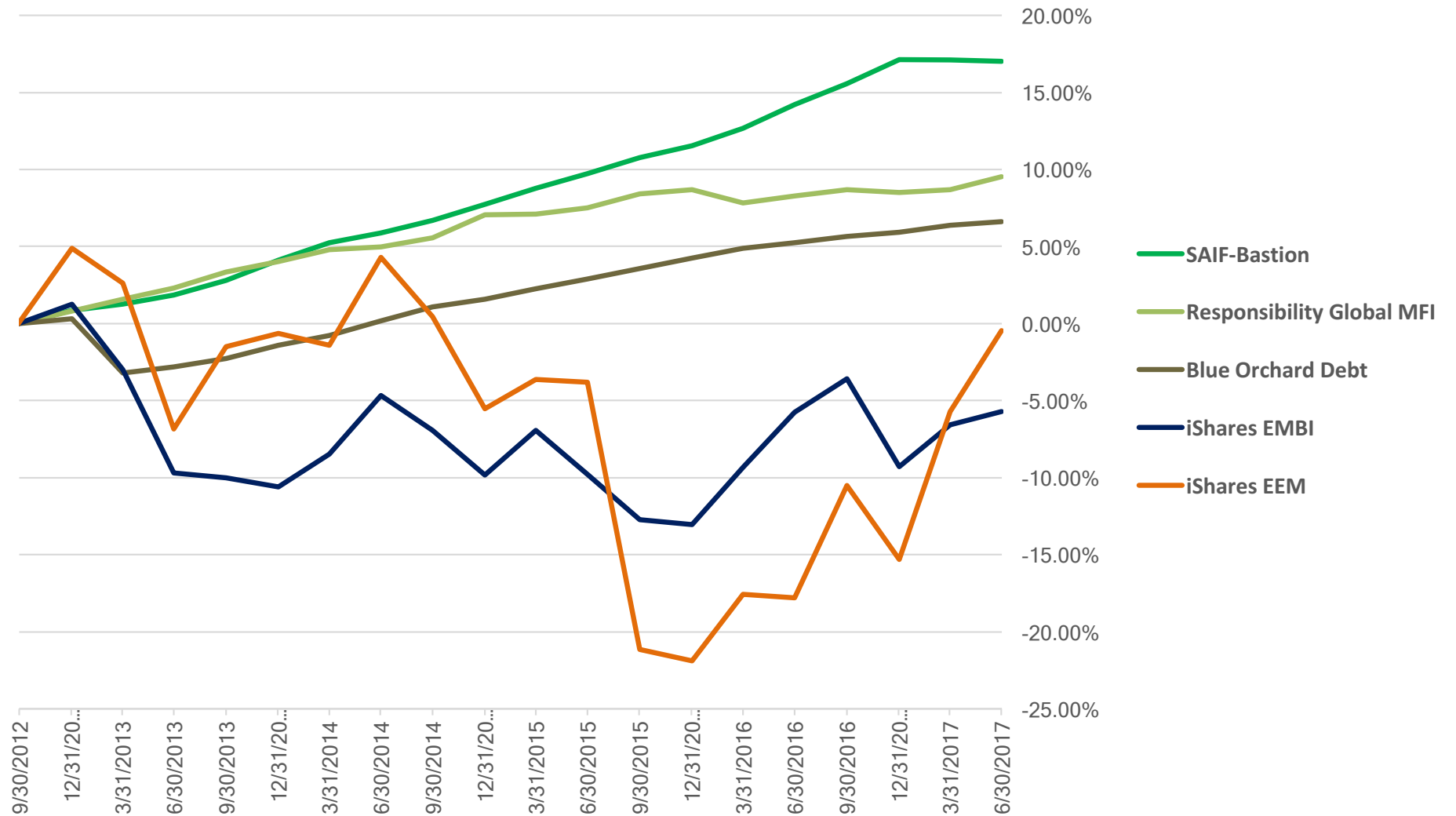


USD 35M invested over 8 years in 30 social businesses

- Currently 14 portfolio companies selling in 30+ countries
- 90% debt, 10% minority equity stakes
- 30% of loans are collateralised
- Annual return 3% at fund level, 10% at co-investment level
- Catalytic: building market leaders



Cumulative Returns





20% Profits to the AlphaMundi Foundation

2nd best Emerging Market impact fund GIIRS 2016

Best-for-the-World Fund 2017

This material is for informational purposes only and is being provided on a confidential basis to select prospective investors. This presentation should not be construed as an offer, recommendation or solicitation to conclude a transaction and should not be treated as giving investment advice. Offers to sell or solicitations to invest in the outlined funds shall be made only by means of a confidential offering memorandum and in accordance with applicable securities laws.

The terms of any investment, including risk considerations, will be exclusively subject to the detailed provisions contained in the offering memorandum, prospectus or other issuer documentation related to the certificates or securities of the outlined funds. Investors should review the offering memorandum prior to making an investment decision..

This material has been prepared from original sources and data believed to be reliable. However no representations are made as to the accuracy or completeness thereof, and past performance is neither a guarantee nor necessarily indicative of future results.

Impact Investing usually carries many of the risks associated with new business models and small enterprise, emerging markets, and the absence of a secondary market. An investment would involve significant risks and would be suitable for qualified investors only. Investment products outlined herein are not be authorized for public distribution. This document is for your personal information only and may not be reproduced or redistributed to any third party. AlphaMundi Group is not a registered asset manager.

For more information, please email: info@alphamundi.ch